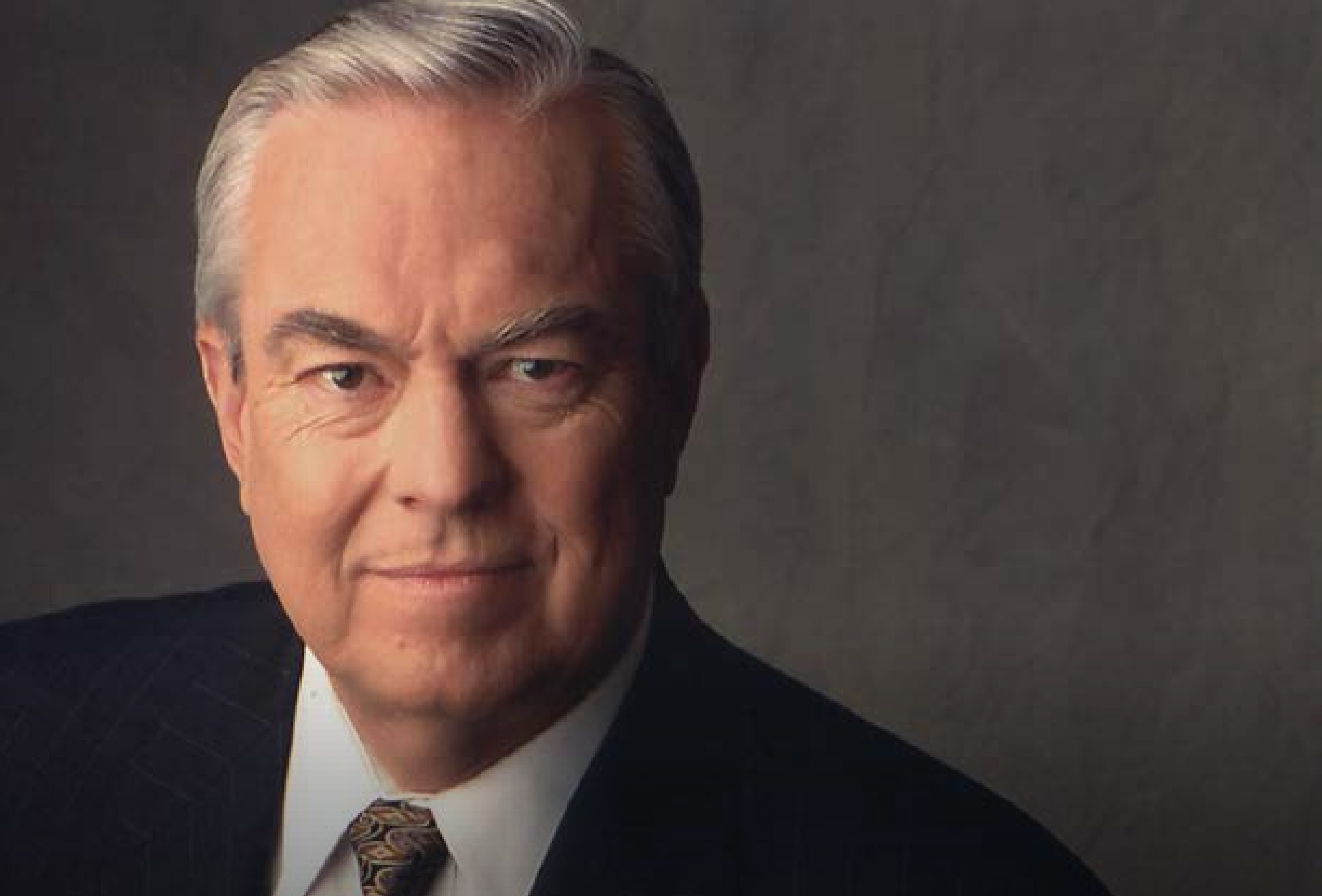
NAFER

NATIONAL ASSOCIATION OF FEDERAL EQUITY RECEIVERS

7th Annual CONFERENCE 2018

THURSDAY, OCT 18TH *THROUGH* SATURDAY, OCT 20TH

Chicago



KEYNOTE SPEAKER | BILL KURTIS

AMERICAN GREED: THE DARK SIDE OF THE AMERICAN DREAM

A look at the dark side of the American Dream and how far some people go to become rich no matter the cost to themselves and those around them. Using clips from the Kurtis Productions series of American Greed, Bill Kurtis will review real life cases that involve criminal activity such as identity theft, counterfeiting, credit card scams and Ponzi schemes.

Bill Kurtis is an acclaimed television documentary producer and host, and former CBS news anchor. He runs his own multimedia production company, having traveled the world for the Peabody Award-winning PBS series The New Explorers.

Bill is currently the host of THROUGH THE DECADES, on the DECADES Channel. And is Peter Sagal's co-host on the weekly news quiz, "Wait Wait...Don't Tell Me," on NPR radio. Using his journalistic skills and his background as a law school graduate, Bill authored, The Death Penalty on Trial: Crisis in American Justice. And offering a deeper insight into the news stories he has covered, his book Bill Kurtis On Assignment, also features his photographs.

He provided the satirical narration for the feature film comedy Anchorman: The Legend of Ron Burgundy.

NAFER 2018 Annual Conference

As a professional in the Federal Equity Receiver community, you don't want to miss this opportunity to stay current on issues related to you, and what better way to do it than by joining your colleagues in Chicago, IL at The Drake Hotel.

AGENDA AT A GLANCE

Thursday, October 18th

1:30 p.m. – 3:30 p.m.	Receiver's Training Camp: The Third Quarter
3:30 p.m. – 4:00 p.m.	Break
4:00 p.m. – 5:00 p.m.	Introduction to International Issues: Where Has All the Money Gone?
5:00 p.m. - 5:30 p.m.	Break
5:30 p.m.	Opening Reception

Friday, October 19th

8:00 a.m. – 9:00 a.m.	Breakfast
9:00 a.m. – 9:30 a.m.	Opening Remarks
9:30 a.m. – 10:30 a.m.	Snares, Snags and Pitfalls for even the Scrupulous Receiver
10:30 a.m. - 11:00 a.m.	Break
11:00 a.m. - 12:15 p.m.	Demystifying Cryptocurrency and Blockchain for the Federal Equity Receiver
12:15 p.m. – 1:00 p.m.	Lunch
1:00 p.m. – 2:00 p.m.	Keynote Speaker: Bill Kurtis
2:00 p.m. – 3:00 p.m.	Protecting Your Ass(ets): Advanced Strategies on Sales & Insurance Issues
3:00 p.m. – 3:30 p.m.	Break
3:30 p.m. – 4:30 p.m.	Federal Receiver's Guide: Non-Regulatory Receiverships
5:30 p.m. – 7:00 p.m.	Reception

Saturday, October 20th

7:45 a.m. – 8:30 a.m.	Breakfast
8:45 a.m. – 9:30 a.m.	Member Meeting
9:30 a.m. – 10: 45 a.m.	So We Have an Asset Where? Recovering Assets in Different Jurisdictions
10:45 a.m. – 11:15 a.m.	Break
11:15 a.m. – 12:45 p.m.	Judges Panel

EDUCATIONAL SESSIONS

Earn CLE credits with this great lineup of education!

THURSDAY, OCTOBER 18, 2018

1:30PM – 3:30 PM

Receiver's Training Camp: The Third Quarter

The Receivers Training Camp is entering the third quarter, where much of the action occurs in a receivership case. This program, designed to both introduce new practitioners to the world of receivers and also to provide insights to more seasoned receivers, will cover litigation matters in depth. From assembling the team to investigate litigation claims to gathering information, the panelists will discuss the best methodologies to launch a litigation investigation. Since fraudulent transfer claims are the most common types of claims, the panelists will cover the nuts and bolts of fraudulent transfer claims and how to deal with the difficulties arising in fraud cases relating to tracing, commingling and reconstructing incomplete records. Third party tort claims are also a potentially good source of recovery, but receivers must remain mindful of standing and in pari delicto issues which may cause barriers to recovery. The program will also cover the preparation and use of expert reports, as well as how to maximize recoveries and minimize costs in litigation matters.

PANELISTS

Charlene Koonce | Scheef & Stone LLP
Gil Miller | Rocky Mountain Advisory
Dennis Roossien | Munsch Hardt Kopf & Harr

PRODUCERS

Kevin Duff | Rachlis Duff Adler Peel & Kaplan LLC
Kathy Phelps | Diamond McCarthy LLP

4:00PM – 5:00 PM

Receiver's Training Camp | Introduction to International Issues: Where Has All the Money Gone?

You, as receiver or counsel for a receiver, believe that funds have been stolen and hidden offshore by corporate bad actors or fraudsters. So what do you do? Our panel of internationally-known asset recovery experts will tell you how to determine whether fraud has been committed, whether funds have been diverted, sent offshore and laundered, and how to make the key strategic decision of what assets to recover offshore (and what not to recover), based on the economic rationale of what the effort may net the victims and creditors. Put your helmets on tight!

PANELISTS

Paul Brown | Karr Tuttle Campbell
James Faulkner | Kroll Associates
Kenneth Krys | KRyS Global

PRODUCER

Alex Moglia | Moglia Advisors

FRIDAY, OCTOBER 19, 2018

9:30AM – 10:30AM

Snares, Snags, and Pitfalls for even the Scrupulous Receiver

An estate fiduciary, such as a receiver, encounters many risks serving as the representative of a receivership estate. Given the nature of the situations which often involve financial distress, improper conduct and/or fraud by management of the receivership entity or individual, federal equity receivers often find themselves in difficult situations with limited information and parties competing aggressively for the limited assets of the estate. Any number of difficult decisions made by the receiver may disturb the interests of and/or dissatisfy an interested party. In certain circumstances, parties in interest may blame, second guess, or question the decisions or conduct of the receiver and the receiver's professionals and occasionally look to the receiver as a source of recovery to satisfy any shortfall. Claims against a receiver not only expose the receiver to potential liability, but compel the receiver to expend time and resources. Our panel will examine the extent to which receivers have been found responsible for liability claims; and provide an overview of the types of potential liability claims a receiver may face to assist receivers in evaluating risks and making decisions in the exercise of their duties. We will also discuss the Barton Doctrine and other potential safe harbors for the receiver. Finally, we will suggest safeguards that will allow the receiver to limit the inherent risks encountered during the administration of a receivership estate.

PANELISTS

Greg Hays | Hays Financial Consulting, LLC
Tim Leiman | U.S. Securities & Exchange Commission
Henry Sewell | Law Offices of Henry F. Sewell Jr. LLC
Geoff Winkler | Alvarez & Marsal

PRODUCER

Ira Bodenstein | Fox Rothschild LLP

11:00AM – 12:15PM

Demystifying Cryptocurrency and Blockchain for the Federal Equity Receiver

Regulators from the SEC and CFTC, along with leading practitioners in cryptocurrency, blockchain technology and receiverships, will address recent enforcement actions, offer practical content for administering an estate with cryptocurrency assets, provide essential tools and tips for receivers and their professionals, and discuss emerging trends. This panel will also discuss current topics of interest including initial coin offerings, regulatory priorities, and the steps receivership teams can take to ensure they are up to speed in this rapidly evolving area. The ultimate goal of this panel is to give receivers and their professionals information and a list of key issues to be on the lookout for when appointed to a cryptocurrency receivership.

PANELISTS

Susan Gradman | U.S. Commodity Futures Trading Commission
David Hirsch | U.S. Securities and Exchange Commission
Josh Lawler | Zuber Lawler & Del Duca LLP
Mark Rasmussen | Jones Day

PRODUCER

Jordan Maglich | Wiand Guerra King PL

FRIDAY, OCTOBER 19 (CONTINUED)

2:00PM – 3:00PM

Protecting Your Ass(ets): Advanced Strategies on Sales & Insurance Issues

In this session, the expert panel, consisting of two very experienced receivers, the managing partner of an international real estate and business asset valuation and sales firm, and an Assistant Regional Director in the SEC's Enforcement Division, will discuss what every receiver needs to know about selling assets and protecting them through various insurance types. Topics to be covered include: Understanding the varied kinds of assets receivers come to possess and associated requirements and liabilities · Protecting different types of assets (and the Receiver) from risk through insurance products and strategies · Working with professionals to value and develop the best marketing and asset disposition strategy · Selling the assets for highest and best value. In addition to a discussion of these issues generally, the panel will work together with attendees on a case study that is sure to put everyone's asset managing and sales knowledge and skills to a test!

PANELISTS

Anne McKinley | U.S. Securities & Exchange Commission
Jonathan Perlman | Genovese Joblove & Battista, P.A.
Todd Wohl | Braun Corporation
Melanie Cyganowski | Otterbourg, PC

PRODUCER

Marion Hecht | CliftonLarsonAllen LLP

3:30PM – 4:30PM

Federal Receiver's Guide: Non-Regulatory Receiverships

The profile of receiverships as an equitable remedy in federal actions is on the rise. This panel of accomplished receivers and practitioners will discuss receiverships in private litigation and other non-regulatory actions. They will address practical considerations that contrast with circumstances in which regulators have initiated, investigated, and prosecuted enforcement actions. The panel will identify common situations where receivers are appointed in non-regulatory matters and address opportunities and challenges arising in non-regulatory enforcement actions. They also will discuss processes and procedures a receiver must be prepared to encounter and tackle when a receivership involves operating companies and other aspects of going concerns. Situations involving parallel criminal and civil actions will also be discussed. Finally, the panel will consider non-regulatory receiverships from a practice and business development perspective.

PANELISTS

Kevin Duff | Rachlis Duff Adler Peel & Kaplan, LLC
Mark Dottore | Dottore Companies,. LLC
Wayne Klein | Klein & Associates PLLC
Tom Seaman | Thomas Seaman Company

PRODUCER

Kathy Phelps | Diamond McCarthy

SATURDAY, OCTOBER 20, 2018

9:30AM – 10:45AM

So We Have an Asset Where? Recovering Assets in Different Jurisdictions

Late Friday night, not just any Friday but the night before a long holiday weekend, the phone rings and you discover you've been appointed to a large and exciting new case. As you begin examining documents (rather than enjoying your holiday) you notice rather unusual balance sheet accounts. Interests in Valetta agricultural real estate, an Antiguan beach bank account, and a sizeable Cryptocurrency investments in a Ljubljana Crypto exchange…. "I have assets where?"

This session will explore the basics of how a receiver would go about recovering cash, real estate, and cryptocurrency investments located in Offshore and European countries. Professionals who are engaged in that work abroad routinely will give a primer on ways to go about enforcing U.S. orders and judgements in foreign jurisdictions. Each speaker will talk about the specifics for getting recognition, taking possession, and repatriating assets in the major nations of their region.

PANELISTS

Stephen Leontsinis | Collas Crill
Nicholas Partouche | Dethomas Peltier Juvigny & Associés

PRODUCERS

Chip Hoebeke | Rehmann

11:15AM – 12:45PM

Judges Panel: The Appointment and Management of a Receiver from Pre-Appointment through Dismissal

This panel will cover questions such as:

- What does the Court want to see in the candidate?
- What does the judge expect from the receiver from the outset with a sharp focus on the generally hostile takeover of the business?
- How often does the Judge want to hear from the receiver at the outset of the case and as the case moves forward in time?
- Does the receiver have any "inherent" powers that do not need to be spelled out in the order, or is it best to have all actions of the receiver approved by the Court in advance?
- Under what conditions would the Court not grant the preliminary injunction?
- If the receiver is going to pursue litigation, should the receiver first get permission from the Court and will the matter be handled by the appointing Court?
- How often should the receiver come to the Court for approval of fees?
- Does the Court have an interest in sharply defining the duties of the receiver versus receiver's counsel?
- Is the Court likely to hold a defendant in contempt if the defendant fails to turnover assets as ordered by the Court?
- If parties attempt to sue the Receiver, will the court enforce the Barton standard?
- Is there a difference in the administration if the receivership involves cross-border assets?
- Does the Court allow creativity in the distribution plan to victims that might prioritize investor interests over creditor rights?

PANELISTS

Judge Philip Gutierrez | Los Angeles
Judge Rebecca Pallmeyer | Chicago
Judge Pamela Pepper | Milwaukee

PRODUCER

Robert Mosier | Mosier & Company, Inc.

NETWORKING OPPORTUNITIES

Don't forget to make plans to attend both receptions on Thursday and Friday evenings at 5:30pm. These events are excellent ways to meet fellow NAFER members and conference sponsors. Board and Committee members will be in attendance and are eager to meet you! Make sure to introduce yourself to our President Greg Hays, President-Elect Kevin Duff, and Conference Chair Robert (Bob) Mosier.

CLE / CPE

Sessions will be submitted to all applicable states for CLE/CPE credits. CLE/CPE Credit forms will be available at the registration desk and should be completed and turned in before leaving.

Handouts

All conference handouts and presentations will be available for download via the conference app. An email will be sent with instructions to access the presentations, download, and print them.

About NAFER

The National Association of Federal Equity Receivers ("NAFER") is made up of leading professionals who work in the area of receivership, insolvency, bankruptcy, restructuring and international asset recovery. Our mission is to provide a forum for federal equity receivers and the professionals who support them to consult with one another regarding the legal and practical issues they face in order to develop best practices and common solutions. By improving the quality, standardization, and expertise in the receivership field, NAFER makes it possible for those choosing receivers to do so with confidence.

OBJECTIVES

- Provide a forum for receiver and the professionals who support them to share solutions on legal and practical issues they face.
- Provide educational programs and networking opportunities through regional meetings, an annual national conference and special international events.
- Develop a set of "best practices" and ethical standards for equity receivers.
- Improve the quality, efficiency, and harmonization of receiver practices.
- Create a repository of legal research and briefs on topics commonly faced by receivers.
- Instill confidence among federal agencies and the judiciary in the skills and expertise of NAFER members.

MEMBERSHIP

NAFER serves as a resource for providers of professional services, such as expert witnesses, attorneys, forensic accountants, auction houses, document managers, appraisers, and property managers. Members are expected to actively participate in advancing the goals of the association by serving on committees, contributing information to the legal brief bank, model documents and website, and exchanging ideas with other members.

REGISTRATION INFO

Registration fees apply to the individual and cannot be shared among people from the same firm or company. Please visit www.nafer.org to register online.

CLICK TO REGISTER

Registration Fees

STANDARD PRICING

REGISTRATION TYPE	NAFER MEMBER	NON-MEMBER
Early Bird Pricing (before August 22nd) with Receivership Training Camp	$895	$1,095
Early Bird Pricing (before August 22nd) without Receivership Training Camp	$795	$975
Regular Pricing (after August 22nd) with Receivership Training Camp	$995	$1,195
Regular Pricing (after August 22nd) without Receivership Training Camp	$895	$1,075
Late Pricing (after October 14th) with Receivership Training Camp	$1,175	$1,395
Late Pricing (after October 14th) without Receivership Training Camp	$1,075	$1,275

SPECIAL OFFERS

Judges and Agency Members Registration Only (code required) | **Free**

Sponsorship Attendee Registration (code required) | **Free**

For Government Agency Members | One Day Rate (code required) | **$75.00**

For Government Agency Members Only | Two Day Rate (code required) | **$150.00**

California Receivers Forum (Register Code Required) | **Member Rates Apply**

For registration codes: email Jennifer.Brinkley@NAFER.org

CONFERENCE REGISTRATION INCLUDES:

- All educational sessions
- Admittance to the Exhibit Hall
- Access to online program materials
- Refreshment breaks
- Breakfast and lunch
- Welcome and Networking Receptions

CONFIRMATION

All registrants will receive a receipt of registration. If you do not receive confirmation, please contact Jennifer Brinkley, Executive Director by phone 888-778-5933 or email Jennifer.Brinkley@NAFER.org

PAYMENT POLICY

Payment must be received in full by the conference date. Payment can be made by credit card or check.

CANCELLATION AND REFUND POLICY

Cancellation and refund requests must be made via e-mail to Jennifer Brinkley according to the following schedule:

BEFORE SEPTEMBER 15, 2018:

75% Registration Fee

AFTER SEPTEMBER 15, 2018:

No refund available

SUBSTITUTIONS

If you are unable to attend the conference, you may designate a substitute to fill your spot. The registration fee will be adjusted based on the substitute's NAFER member status. Please e-mail Jennifer Brinkley no later than October 12, 2018.

ON-SITE SUBSTITUTIONS WILL BE ASSESSED A $50 ADMINISTRATIVE FEE.

There are no refunds for no-shows. Any requests for refunds of room reservations must be made directly with the hotel.

CONFERENCE PROMOTIONAL PHOTOS AND VIDEO

NAFER conference registration implies consent that any pictures and video taken during the conference can be used for conference coverage and promotional purposes. NAFER may use your likeness without remuneration.

QUESTIONS

If you have any questions about the 2018 NAFER Annual Conference and registration procedures, please contact us by phone at 888-778-5933 or email Jennifer.Brinkley@NAFER.org.

HOTEL & TRAVEL

The Drake, A Hilton Hotel

No other Chicago hotel has inspired more legendary acclaim on par with The Drake, a Hilton Hotel. This timeless property affords guests easy access to the city's most exclusive shopping, nightlife and dining.

The Drake Hotel is rich in history and architectural integrity. Conceptualized by architect Benjamin Marshall, the Nation's first urban resort came to fruition on the cornerstone of the Magnificent Mile and Lake Shore Drive by brothers John and Tracy Drake. The Drake was known as a city within a city, complete with an array of leisure activities and luxurious amenities within its famed front doors, ensuring every guest received nothing less than The Drake Standard of hospitality. Listed in the National Register of Historic Places, its distinguished service and historic traditions offer guests a REAL CHICAGO experience.

HOTEL RATE

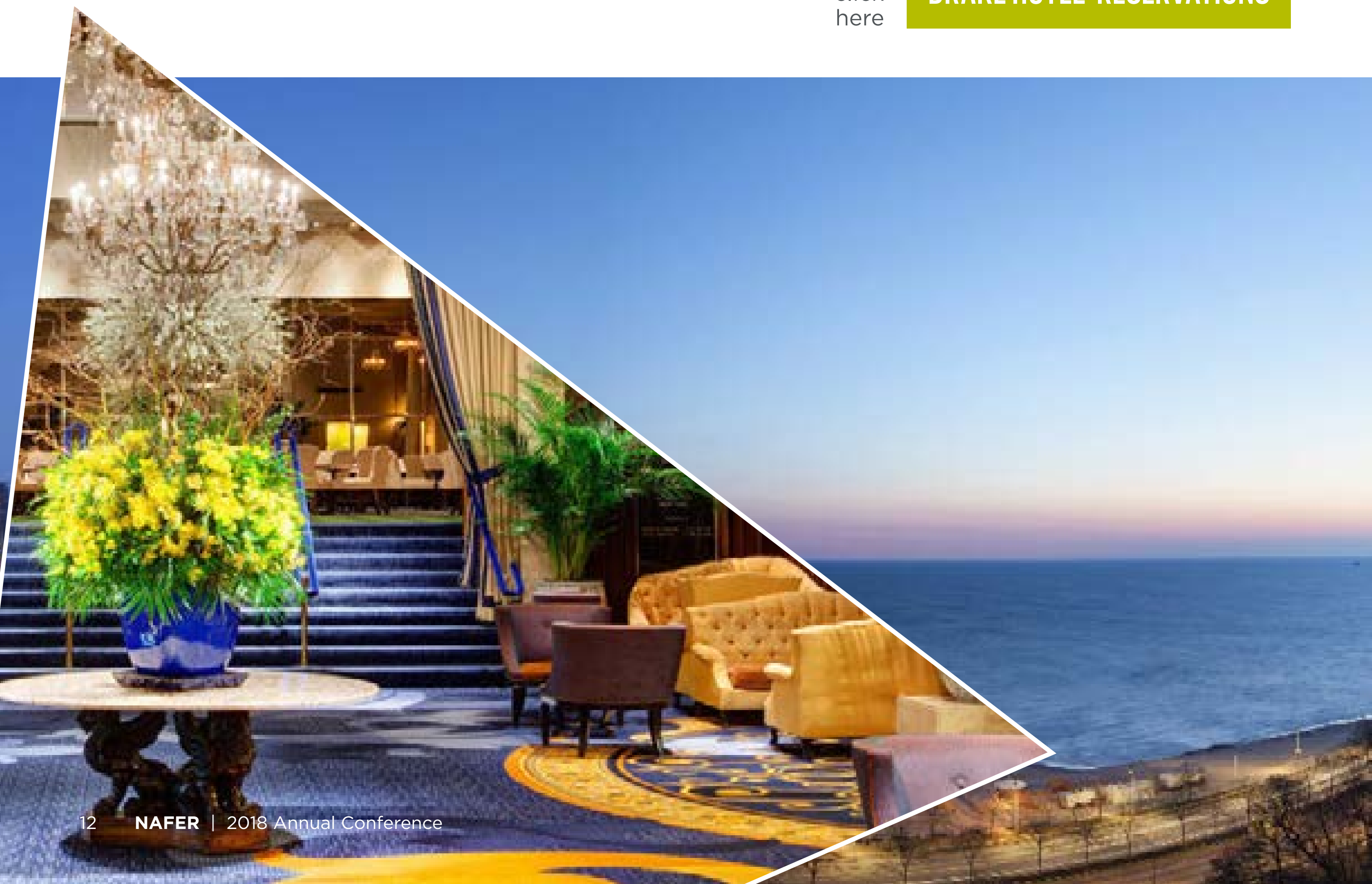
NAFER has secured a special room rate with the Drake for $209 per night. To ensure you receive the discount, be sure to book your room before September 27, 2018.

Hotel reservations can be made at **book.passkey.com/event/49556043/owner/2879/home**

If you need assistance, please call The Drake at **+1 312 787 2200**. Please reference the NAFER room block.

Please contact Executive Director, Jennifer Brinkley, at **+1 888 778 5933** if you have any questions.

or click here **DRAKE HOTEL RESERVATIONS**



Airline Discount Codes

Delta Air Lines and United Airlines are pleased to offer special discounts for NAFER attendees!

DELTA AIRLINES

For Delta Airlines, please go to **Delta.com** and use the "Advanced Search" feature and enter **NMS97** in the Meeting Event Code field.

DELTA RESERVATIONS

You may also call Delta Meeting Network® at **+1 800 328 1111*** Monday–Friday, 7:00 a.m. – 7:30 p.m. (CT) and refer to Meeting Event Code **NMS97**.
Please note there is not a service fee for reservations booked and ticketed via our reservation 800 number.

UNITED AIRLINES

For United Airlines, go to **United.com** and use the "All Search Options" feature and enter **ZFF3998564** in the Promotions and Certificates field. Reservations may also be made by calling the United Reservations Meeting Desk at **+1 800 426 1122**.

UNITED RESERVATIONS

Please note an additional charge of $25.00 will be applied when booking by phone.

Connect with Your Target Market

Don't miss a unique chance to network with an audience that is a sure win! Access the full 2018 Annual Conference Sponsor Packet at **http://www.nafer.org**

or click here

VIEW SPONSOR PACKAGE

ANNUAL CONFERENCE PLANNING COMMITTEE

Thank you to our planning committee for the hours of commitment spent on planning this conference!

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Panelist Producers

Special thanks to our Panelist Producers for all their hard work and coordination on the execution of the educational sessions.

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